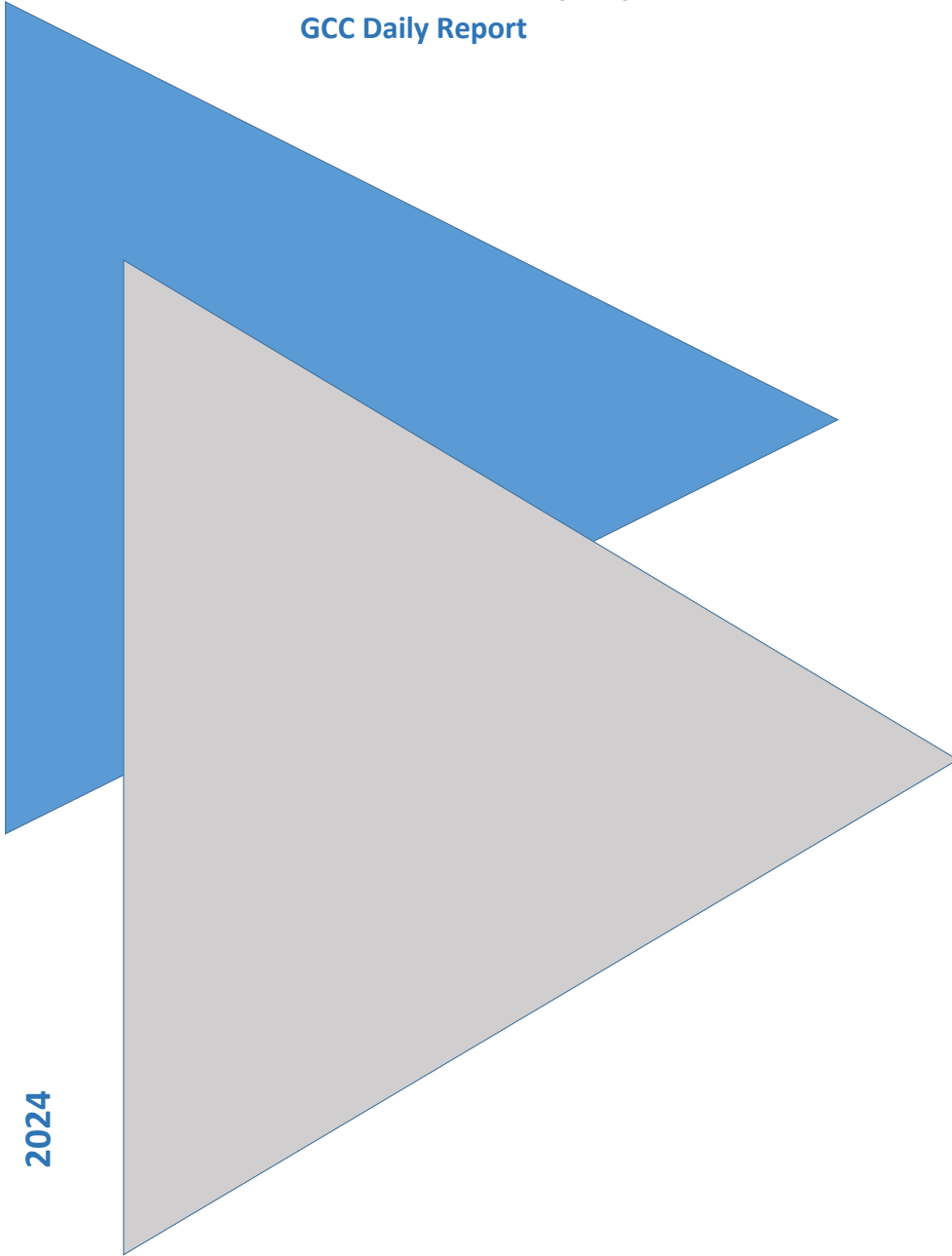


**Financial Services Company**  
**GCC Daily Report**



2024

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# FSC Daily Report

16/07/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,629.58	0.1	14.5	22.7	20.7	3.5	2.9	1.76%
MSCI Emerging Markets Index	1,120.27	(0.3)	9.4	16.2	15.1	1.8	1.7	2.52%
MSCI FM FRONTIER MARKETS	536.94	0.1	5.9	11.7	12.8	1.6	1.7	4.28%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	517.61	0.3	(2.5)	10.3	14.3	1.5	1.7	4.62%
Muscat Stock Exchange MSX 30 Index	4,689.88	(0.1)	3.9	11.8	12.0	0.9	0.8	5.16%
Tadawul All Share Index	12,036.12	0.7	0.6	20.7	22.2	2.4	2.3	3.47%
Dubai Financial Market General Index	4,111.45	(0.1)	1.3	#N/A N/A	#N/A N/A	#N/A N/A	#N/A N/A	#VALUE!
FTSE ADX GENERAL INDEX	9,131.74	(0.1)	(4.7)	18.3	21.1	2.7	2.2	2.11%
Qatar Exchange Index	10,193.89	(0.0)	(5.9)	11.5	14.5	1.4	1.5	4.68%
Bahrain Bourse All Share Index	1,985.79	0.2	0.7	7.7	11.4	0.6	0.9	8.42%
Boursa Kuwait All Share Price Return Ir	7,101.66	(0.2)	4.2	18.2	20.3	1.7	1.5	3.27%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	585.31	(0.3)	10.7	18.0	16.9	1.8	1.7	2.48%
MSCI AC Asia Ex. Japan Index	717.57	(0.5)	11.9	17.7	16.7	1.7	1.7	0.00%
Nikkei 225	41,275.08	0.2	23.3	26.4	25.2	2.2	1.9	1.58%
S&P/ASX 200	7,999.32	(0.2)	5.4	19.8	19.1	2.3	2.2	3.66%
Hang Seng Index	17,727.98	(1.6)	4.0	10.1	11.1	1.0	1.1	4.43%
NSE Nifty 50 Index	24,613.00	0.1	13.3	24.8	24.7	4.0	3.4	1.18%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	173.94	(1.0)	8.3	15.8	16.5	2.1	1.9	3.24%
MSCI Emerging Markets Europe Index	137.48	0.5	17.2	7.9	7.0	1.3	1.0	3.75%
FTSE 100 Index	8,158.30	(0.3)	5.5	14.3	14.3	1.9	1.7	3.98%
Deutsche Boerse AG German Stock Inc	18,504.60	(0.5)	10.5	16.4	15.7	1.7	1.6	2.98%
CAC 40	7,572.25	(0.8)	0.4	13.3	16.6	1.9	1.8	3.29%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,556.76	0.3	17.1	26.2	23.0	4.8	4.0	1.34%
S&P 500 INDEX	5,631.22	0.3	18.1	26.4	22.8	5.1	4.1	1.29%
Dow Jones Industrial Average	40,211.72	0.5	6.7	23.0	20.4	5.1	4.6	1.83%
NASDAQ Composite Index	18,472.57	0.4	23.1	44.6	37.4	7.2	5.7	0.67%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	568.81	-0.6	6.2	-31%	149%
Gold Spot \$/Oz	2,441.09	0.8	18.3	0%	132%
BRENT CRUDE FUTR Sep24	84.08	-0.9	10.8	-6%	85%
Generic 1st'OQA' Future	83.81	-0.9	9.8	-33%	354%
LME COPPER 3MO (\$)	9,806.00	-0.7	14.6	-10%	126%
SILVER SPOT \$/OZ	30.90	0.7	29.8	-4%	158%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,689.88							
Change	-3.21	-0.07%						
Previous Close	4,693.09		Financial Sector	7,651.40	7,630.82	0.27%	-0.44%	3.50%
Open	4,689.76		Industry Sector	5,959.99	5,957.83	0.04%	-1.75%	8.85%
Day's High	4,700.45		Services Sector	1,820.92	1,824.56	-0.20%	0.03%	16.31%
Day's Low	4,686.06		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	3.89%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
OMAN FLOUR MILLS	0.473	10.00%	ALMAHA CERAMICS	0.162	-10.00%	ALOMANIYA.F.B23	0.068	0.07
OMAN QATAR INSURANCE	0.187	10.00%	AL ANWAR CERAMIC	0.164	-4.09%	OMINVEST	0.343	0.10
VOLTAMP ENERGY	0.35	9.72%	TAAGEER FINANCE	0.104	-2.80%	MAJAN GLASS	0.031	0.14
NATIONAL GAS	0.113	9.71%	ALANWAR INVESTMENT	0.076	-2.56%	AHLI BANK	0.148	0.27
OMAN CHROMITE	4.334	7.01%	MUSCAT FINANCE	0.046	-2.13%	OMAN CHROMITE	4.334	0.53

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,036.12							
Change	88.42	0.74%	Tadawul Banks	11,886.47	11,804.05	0.70%	3.05%	3.38%
Previous Close	11,947.70		Tadawul Energy	5,344.26	5,315.88	0.53%	0.40%	1.28%
Open	11,958.17		Tadawul Utilities	13,446.29	13,114.53	2.53%	3.43%	7.75%
Day's High	12,038.92		Tadawul Telecom	7,714.84	7,706.73	0.11%	0.63%	1.88%
Day's Low	11,950.71		Tadawul Insurance	11,495.01	11,354.62	1.24%	0.12%	5.08%
YTD Change	0.57%		Tadawul Retailing	7,554.37	7,527.12	0.36%	0.75%	2.08%
Volume Mn	241,070.09		Tadawul Food & Beverages	6,144.14	6,149.05	-0.08%	0.35%	1.93%
Value Traded Mn	7,187.13		Tadawul Media	31,569.56	31,401.59	0.53%	5.27%	14.24%
Traded / Listed Stocks	238	228	Tadawul Materials	5,893.03	5,883.61	0.16%	2.45%	2.54%
			Tadawul Capital Goods	12,811.79	12,760.24	0.40%	-0.94%	1.96%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
AL SAGR CO-OPERATIVE INSURAN	22.74	9.96%	NATIONAL BUILDING AND MARKET	216.20	-10.66%	SAUDI ARABIAN OIL C	28.25	14318.38
TAIBA INVESTMENTS CO	46.9	6.59%	MATAAM BAYT ALSHATIRA LILWAJ	12.90	-2.27%	AL-BAHA DEVELOPMI	0.13	9709.58
AYYAN INVESTMENT CO	17.02	5.98%	SAUDI AZM CO. FOR COMMUNICAT	22.40	-2.01%	AL RAJHI BANK	83.00	8051.90
ARABIAN FOOD & DAIRY FACTORI	84.5	5.63%	AL KHALEEJ TRAINING AND EDUC	30.35	-1.62%	ANAAM INTERNATIO	1.07	5431.49
MAKKAH CONSTRUCTION & DEVEPL	108.4	5.04%	MOBI INDUSTRY CO	10.80	-1.46%	THE SAUDI NATIONAL	37.35	4515.57

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,111.45							
Change	-3.10	-0.08%						
Previous Close	4,114.55		Real Estate & Construction	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Open	4,116.20		Banking	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Day's High	4,125.79		Insurance	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,106.26		Consumer Staples	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.01		Services	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
			Industrial	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Volume Mn	#VALUE!		Telecommunication	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	#VALUE!		Transportation	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	#VALUE!	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
SHUAA CAPITAL PSC	0.15	14.50%	DUBAI REFRESHMENTS COMPANY	19	-8.21%	DRAKE & SCULL INTEI	0.40	54,140.83
AL SALAM BANK SUDAN	0.858	7.25%	AJMAN BANK PJSC	1.8	-2.17%	UNION PROPERTIES F	0.37	22,649.51
UNION PROPERTIES PJSC	0.372	2.48%	COMMERCIAL BANK OF DUBAI	6.2	-2.05%	DUBAI ISLAMIC BANK	5.88	7,951.01
BHM CAPITAL FINANCIAL SERVIC	3.47	2.36%	AMLAK FINANCE	0.71	-1.93%	EMAAR PROPERTIES I	8.13	6,971.62
MASHREQBANK	209	1.95%	TABREED	3.01	-1.31%	DUBAI ELECTRICITY &	2.30	6,441.83

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,131.74							
Change	-13.08	-0.14%						
Previous Close	9,144.82		Financial	16,302.14	16,359.20	-0.35%	-0.51%	0.54%
Open	9,144.82		Telecommunication	4,017.13	3,986.89	0.76%	1.21%	0.73%
			Consumer Services	13,645.63	13,997.04	-2.51%	0.77%	7.86%
Day's High	9,158.42		Basic Material	4,487.23	4,478.78	0.19%	0.92%	1.11%
Day's Low	9,129.41		Industrials	2,499.36	2,498.15	0.05%	-0.03%	0.98%
YTD Change	-4.66%		Utilities	11,124.43	11,203.89	-0.71%	-1.06%	-11.11%
			Energy	2,048.11	2,043.98	0.20%	2.27%	7.03%
Volume Mn	522,874.15		Health Care	2,942.68	2,955.61	-0.44%	-0.57%	-0.43%
Value Traded Mn	1,593.33		Real Estate	9,831.37	9,727.32	1.07%	0.82%	5.88%
Traded / Listed Stocks	72	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ARAM GROUP	2.8	7.28%	RAS AL KHAIMAH WHITE CEMENT	1.1	-3.51%	ESHRAQ INVESTMEN	0.33	35392.37
AL YAH SATELLITE COMMUNICATI	2.15	5.39%	GULF CEMENT CO	0.531	-3.45%	MULTIPLY GROUP	2.33	22965.80
EASY LEASE MOTOR CYCLE PRJSC	28.02	5.34%	AGTHIA GROUP PJSC	6.5	-2.69%	ALDAR PROPERTIES P	6.67	12495.81
WAHA CAPITAL PJSC	1.53	3.38%	SUDATEL TELECOM GROUP LTD	0.251	-1.95%	ABU DHABI NATIONA	0.60	12122.31
EMSTEEL BUILDING MATERIALS	1.38	2.22%	APEX INVESTMENT CO PSC	1.56	-1.89%	AL YAH SATELLITE CO	2.15	8967.30

### Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,193.89							
Change	-2.41	-0.02%	<b>Total Return</b>	22,928.12	22,933.54	-0.02%	0.16%	2.27%
Previous Close	10196.3		<b>Rayan Islamic</b>	4,745.36	4,753.11	-0.16%	0.03%	2.44%
Open	10196.3		<b>All Share</b>	3,569.75	3,571.60	-0.05%	0.26%	2.46%
Day's High	10205.38		<b>Banks &amp; Finance</b>	4,244.19	4,244.45	-0.01%	0.33%	2.93%
Day's Low	10171.53		<b>Industrials</b>	4,229.32	4,233.83	-0.11%	-0.16%	2.14%
YTD Change	-0.05879069		<b>Transportation</b>	5,583.89	5,581.41	0.04%	0.40%	0.67%
Volume Mn	140.306		<b>Real Estate</b>	1,566.77	1,568.31	-0.10%	0.36%	2.70%
Value Traded Mn	325.7231		<b>Insurance</b>	2,287.81	2,282.27	0.24%	0.14%	0.92%
Traded / Listed Stocks	20	51	<b>Telecommunications</b>	1,652.87	1,661.87	-0.54%	-0.24%	2.95%
			<b>Consumer Goods</b>	7,678.44	7,686.78	-0.11%	1.25%	2.87%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
SALAM INTERNATIONAL INVESTME	0.70	4.62%	QATAR GENERAL INSURANCE & RE	0.91	-3.79%	SALAM INTERNATION	0.70	21622.13
WIDAM FOOD CO	3.10	2.28%	ZAD HOLDING CO	14.19	-2.74%	COMMERCIAL BANK I	4.17	10833.71
QATAR INDUSTRIAL MANUFACTUR	2.55	1.47%	AL MEERA CONSUMER GOODS CO	14.63	-1.01%	MESAIEED PETROCHE	1.69	9706.53
COMMERCIAL BANK PSQC	4.17	1.46%	QATAR ELECTRICITY & WATER CO	15.60	-0.89%	QATAR ALUMINUM A	1.34	9497.97
QATARI INVESTORS GROUP	1.60	1.20%	BALADNA	1.35	-0.81%	UNITED DEVELOPMEI	1.14	8582.74

### Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,985.79							
Change	4.16	0.21%	<b>MSCI Bahrain</b>	156.95	155.27	1.08%	-0.15%	-2.28%
Previous Close	1,981.63		<b>MSCI Bahrain Domestic Islamic</b>	59.57	58.56	1.72%	-0.51%	-3.86%
Open	1,981.63		<b>MSCI Bahrain Net TR USD</b>	423.39	424.02	-0.15%	-0.15%	-2.27%
Day's High	1985.790							
Day's Low	1978.790							
YTD Change	0.73%							
Volume Mn	884.53							
Value Traded Mn	0.219							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,101.66							
Change	-15.90	-0.22%	<b>Industrials</b>	788.24	789.46	-0.15%	2.02%	-13.18%
Previous Close	7,117.56		<b>Banks</b>	1,758.52	1,761.19	-0.15%	2.71%	6.74%
Open	7,117.89		<b>Consumer Service</b>	894.62	901.48	-0.76%	8.52%	35.84%
			<b>Technology</b>	1,665.97	1,673.25	-0.44%	5.05%	188.05%
Day's High	7,129.57		<b>Real Estate</b>	1,368.94	1,377.09	-0.59%	5.66%	12.86%
Day's Low	7,092.31		<b>Financial Services</b>	1,346.06	1,349.03	-0.22%	2.65%	11.04%
YTD Change	4.17%		<b>Telecom</b>	990.71	996.92	-0.62%	0.72%	-10.35%
			<b>Health Care</b>	468.00	468.00	0.00%	5.97%	-2.93%
Volume Mn	0.13		<b>Insurance</b>	2,193.26	2,193.15	0.01%	-12.96%	-4.34%
Value Traded Mn	31.73		<b>Basic Materials</b>	755.58	754.31	0.17%	0.01%	1.29%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
AL-DEERA HOLDING CO	389.00	14.41%	HAYAT COMMUNICATIONS	71.70	-9.24%	INTL FINANCIAL ADVI	303.00	15605.93
KUWAIT & GULF LINK TRANSPORT	48.50	5.66%	INDEPENDENT PETROLEUM GROUP	490.00	-5.95%	KUWAIT REAL ESTATI	231.00	13099.36
AL MADAR KUWAIT HOLDING CO	94.10	4.56%	OSOS HOLDING GROUP CO	82.40	-4.96%	ARZAN FINANCIAL GF	186.00	9511.69
REAL ESTATE TRADE CENTERS CO	44.90	4.18%	FUTURE KID ENTERTAINMENT AND	117.00	-4.88%	MANAZEL HOLDING	36.30	6957.69
SHUAIBA INDUSTRIAL CO	182.00	3.41%	KFIC INVEST KSCP	71.80	-4.39%	FUTURE KID ENTERT/	117.00	6540.16

Source: FSC